

Off-site Activities Policy

Ledbury Primary School



Approved by:	Charlotte Slocombe	Date: 29 January 2025
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Ledbury Primary School Off-site Activities Policy

1. Aims and Scope

Educational visits are activities arranged by, or on behalf of, our school, which require pupils to leave the school premises, having been authorised to do so by the headteacher or other designated member of staff. Educational visits are a valuable way to supplement and enhance the curriculum, expand pupils' education and provide enriching social and cultural experiences, teach life skills and promote independent learning, provide a foundation for lifelong learning and form an integral part of our approach to furthering our pupils' education and personal growth to include:

- Improvements in their ability to cope with change.
- Increased critical curiosity and resilience.
- Improved achievement and attainment across a range of curricular subjects. Pupils are active participants not passive consumers, and a wide range of learning styles can flourish.
- Enhanced opportunities for 'real world' 'learning in context' and the development of the social and emotional aspects of intelligence.
- Increased risk management skills through opportunities for involvement in practical risk-benefit decisions in a range of contexts.
- Greater sense of personal responsibility.
- Possibilities for genuine team working including enhanced communication skills.
- Improved environmental appreciation, knowledge, awareness and understanding of a variety of environments.
- Physical skill acquisition and the development of a fit and healthy lifestyle.

This policy sets out our approach to planning and operating educational visits, to ensure the health and safety of our pupils and staff, and to make sure that our visits are available to all pupils. It sets out the roles and responsibilities of staff, pupils and volunteers when it comes to visits.

This policy applies to activities taking place within and outside of normal school hours, including weekends and holiday periods. This includes (but is not limited to):

- Visits to places of interest in the local area
- Day visits to places such as museums and other cultural and educational institutions
- Sporting activities
- Adventurous and recreational activities
- Residential trips organised by the school
- Trips abroad organised by the school

2. Legislation and guidance

This policy is based on the Department for Education's guidance on [health and safety on educational visits](#), and the following legislation and statutory guidance:

- [Equality Act 2010](#)

- [SEND Code of Practice](#)
- [Keeping Children Safe in Education 2023](#)
- Early Years Foundation Stage (EYFS) [statutory framework for the Early Years Foundation Stage](#).

3. Roles and responsibilities

3.1 Headteacher

The headteacher is responsible for:

Approving staff requests for educational visits, including having final authority to approve any educational visit of less than 24 hours

Making sure staff, including the educational visits co-ordinator, have received any necessary training

Working with the governing board to approve residential trips of more than 24 hours

The educational visits co-ordinator (EVC) Charlotte Slocombe (one of the Deputy Headteachers) is the appointed EVC at our school. The headteacher and School Business manager are also EVC trained should the Deputy Headteacher be unavailable. Their role is to:

- Oversee and guide other staff to arrange and organise educational visits
- Assess the ability of other staff to lead visits and designate a suitable trip lead for each visit
- Assess outside activity providers
- Advise the headteacher when they're approving trips
- Inform the governing body of timetabled trips for the academic year
- Access the necessary training, advice and guidance
- Evaluate all visits once complete, from planning to the visit itself, and use this to improve future arrangements

3.2 Trip lead

Every educational visit will have 1 member of staff designated as the trip lead. The trip lead will:

- Plan the proposed visit, considering the health and safety risks to pupils, staff and volunteers
- Where staff are proposing to arrange an off-site activity, they must first seek and obtain the initial approval of the Head teacher/EVC before any arrangements are made. Staff should discuss the basic details with the EVC and when initial approval is granted, EVOLVE should be completed for submission to the EVC
- Assign staff and volunteer roles, as needed
- Make sure the school has accurate and up-to-date information about the trip destination, to be used in risk assessments
- Make sure the needs of everyone taking part are considered, including co-ordinating any additional support needed
- Make sure parents and carers are given accurate information about educational visits, including any costs or necessary equipment not supplied by the school or a third party
- Communicate key details about the visit and all locations to staff, pupils and parents/carers, including roles and responsibilities and expected behaviour

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- Make sure staff are capable and able to fulfil their roles at all times while responsible for pupils and others

3.3 Staff

Staff have a responsibility to make sure all pupils and staff who take part in visits are kept safe and understand the proper way to prepare for trips, as well as how to act while taking part. Staff will:

- Seek and obtain approval for all educational visits from the headteacher
- Carry out any required risk assessments and work with the trip lead
- Communicate with parents and carers and make sure trips are inclusive of all pupils' needs
- Look out for the health and safety of themselves and those around them
- Help manage pupil behaviour and discipline as required while on the visit
- Share any concerns or worries with the trip lead and others, as appropriate

3.4 Parents and carers

By agreeing that pupils can take part in educational visits, parents/carers agree that they will:

- Provide all information required, such as emergency contact details and health/medicine information if applicable
- Sign and return consent forms and any other documentation required in a timely manner
- Share any concerns or information about the pupil that may affect or impact their ability to safely take part in the trip

3.5 Volunteers

Volunteers attending school trips, including parent volunteers, agree to:

- Follow the directions of staff and act accordingly
- Behave appropriately and model good behaviour for pupils
- Report any concerns to the trip lead or other staff present as soon as possible
- Make sure pupils under their supervision are acting safely and appropriately, and raise any issues with staff as soon as possible

3.6 Pupils

Our school relational behaviour policy (found on also applies to all educational visits. This includes the expectation that pupils will:

- Follow instructions given to them while on the trip
- Dress and behave as expected for the length of the trip
- Take responsibility for their own safety and the safety of others, reporting any concerns to a staff member or trip supervisor
- Pupils will always be reminded of our behaviour expectations before going off-site for a visit, and will be expected to uphold the school's behaviour policy at all times – please refer to our school's Relational behaviour policy

4. Planning and preparation

The decision on whether or not a visit will take place will be made by the Headteacher, Deputy Headteacher and School Business Manager and based on factors including:

- Cost (including any potential cost to parents/carers)
- Timing in the school year and any potential clashes
- Educational purpose and value
- Disruption to the normal running of the school
- Health and safety considerations
- Staff-to-pupil ratio
- Inclusion and accessibility

As part of the planning stage, information will be gathered by staff proposing the visit, including:

- Location and travel distance
- Travel plans or options
- Full cost breakdown, including multiple options where available
- Resources, including staffing, volunteers, and physical supplies
- Accommodation options, where needed
- Insurance detailed, where needed
- Risk assessment plans and first aid provision
- What safety measures can be put in place in order to reduce any risks – Event Specific Risks must be completed by staff identifying individuals that require specific details and consideration.

In cases where a trip involves activities for more than 24 hours, an overnight stay and/or travel overseas, the headteacher will seek approval of the governing board.

Once the risk assessment has been approved by the headteacher, and the governing board where relevant, staff will communicate with parents/carers and provide trip information.

Written parental consent will be required for trips that take place outside of normal school hours, and for any trips requiring a higher-than-normal level of risk assessment.

We will evaluate each visit after its conclusion, from the planning through to the visit itself, to continually improve the planning and experience of our future visits.

4.1 Inclusion

All pupils, regardless of background or abilities, should be able to take part in every aspect of our school life, including visits.

4.2 SEND

If a pupil with a disability or an education, health and care (EHC) plan, or any other specific needs (e.g. medical conditions including allergies) is participating in the visit, they will have the same support that is available to them during the school day.

We will adjust the trip programme where necessary, working with parents/carers to provide additional support, making reasonable adjustments to itineraries, providing additional support staff, and other adjustments as appropriate.

Additional risk assessments may be carried out to ensure the safety of all staff and pupils.

4.3 Challenging behaviour

In some cases, it may be reasonable and necessary to prevent a pupil with challenging behaviour from coming on a trip to protect their safety and the safety of the other pupils attending.

We will consider all reasonable options to help the pupil go on the trip safely, such as adapting the trip itinerary and increasing staffing numbers so the pupil can be supervised on a 1:1 basis.

5. Risk assessment

- We will carry out a full risk assessment at least 3 weeks before the start of all trips
This will be completed using the school's risk assessment template (found in EVOLVE under resources and also in our shared drive, [Educational visit risk assessment](#))
- Those provided by the destination itself might also be used to support this process
- The risk assessment will include any specific medical issues and allergies (for staff and pupils), the role of additional support on the visit, specified activities to be carried out, as well as risks associated with transport to and from the destination
- Where practical, staff may make a preliminary visit to the trip destination as part of the planning and risk assessment process, but this is not mandatory
- Trip leads will raise any concerns or questions about potential risks and safety measures with the headteacher and, where appropriate, third party vendors
- Every risk assessment will be approved by the headteacher and EVC, and a copy taken on the visit and another copy left with the EVC

5.1 Staff ratios and first aid

Risk assessments for each visit will ascertain the safe level of supervision required. On all educational visits, we will make sure: The Department for Education's (DfE's) advice is that:

It is for the schools to determine the number of adults required, depending on the nature of the outing and the needs of the children.

- 1 adult to 4 pupils in early Years (including at least one paediatric first aider)
- 1 adult to 8 pupils in Years 1 to 3
- 1 adult to 10 pupils in Year 4 to 6

Appropriate first aid equipment will be taken on all trips, in accordance with the school's first aid and health and safety policies.

- All supervising adults will be made aware of any medical issues or allergies at the start of the trip
- Adults without a DBS check will not be left alone with pupils at any time
- The trip lead will take regular headcounts and/or rollcalls
- Emergency Checklist [Visit-Leader-Emergency-Checklist](#) should be added to each trip pack and first aid box/pack

5.2 Transport

- Transportation for trips will be organised by the school, in line with our safety procedures
- We will make sure pupils, staff and volunteers are transported safely and efficiently, with the required first aid provision. Any trip requiring the use of transport will follow the risk assessment process for coach travel or car travel
- Transport for visits will leave from, and return to, the school site
- No member of staff will be allowed to be alone with a child in a car or children from the same family

5.3 Use of external organisations

- As part of the risk assessment process, we will check that any external organisations providing an activity have appropriate safety standards and liability insurance
- This includes checking that organisations hold the Learning Outside the Classroom (LOtC) Quality Badge. Where an organisation does not, we will check additional details as outlined in the DfE's guidance on [health and safety on educational visits](#) to make sure it's an appropriate organisation to use
- We will have a written agreement in place with each external organisation outlining what everyone is responsible for during the activity

6. Volunteers

- Where appropriate, parents and carers may be asked to volunteer to attend and supervise pupils alongside staff members on trips
- Where more parents/carers volunteer than required on the visit, those invited to attend will be selected as fairly and transparently as possible, whilst taking into consideration:
 - The needs of the pupils going on the trip
 - The setting and circumstances of the trip
 - Volunteers' skills, attitude and past behaviour, including previous volunteer experience
- Parents/carers selected to volunteer will be informed at least 2 weeks ahead of the visit, and asked to confirm their attendance in writing. They will also be asked to confirm they agree with the expected behaviour
- Volunteers will receive a full induction from staff members on the day of the visit, prior to departure, including on their responsibilities, expected behaviour, the process for raising concerns, emergency procedures and contact details, and the expected timetable of the trip
- Where practical and as required by the nature of visits (i.e. when volunteers may be left with children without staff members present), volunteers may be asked or required to undergo safeguarding checks, including DBS checks
- At no point will volunteers on whom no safeguarding checks have been carried out be left alone with pupils or given sole responsibility for the care of a pupil

7. Communication and consent

- We will contact the parents and carers of pupils invited to take part in an educational visit at least 1 month before the proposed date of the trip. Communication will be in letter form and sent via email
- Information provided will include the date, travel times, destination, purpose of the visit, and the size of the group attending
We will also communicate:
 - Times and details of travel, including drop-off and pick-up times and location
 - Pupil-to-staff ratios and staff qualifications, where relevant
 - Clothing and equipment required, and whether this is provided by the school
 - Expected behaviour and consequences of pupils' failure to meet these standards
- Where required, parents/carers will be asked to provide written consent for educational visits by signing and dating a form to be returned to the school. Because most visits during the school day will be part of the curriculum, we will not always need written consent. However, we will always inform parents/carers as above about any off-site visits, and give an opportunity for them to withdraw their child
- EYFS: We will always get written consent before taking nursery-age children off-site
- Parents/carers will also be asked to provide current and relevant medical information and dietary requirements, as well as emergency contact numbers where they can be reached
- In the case of overseas trips, they will be asked to provide passport information and European Health Insurance Card or UK Global Health Insurance Card information, if available

8. Emergency procedures and incident reporting

- Generally, emergency planning will be defined as planning for:
 - Serious and unexpected risk
 - Serious and life-threatening injury
 - Individuals going missing
 - A serious breach of safeguarding expectationsThe trip leader will be familiar with these plans for each visit
- In the case of an emergency, the trip leader or other supervising adult will contact the school office. The school office will then contact parents/carers as required, and inform them of changes to plans or cancellations of trips and/or alternative travel plans. This will form part of a wider communication plan that covers how routine communications should be handled in such situations
- 1 member of staff will always accompany a pupil seeking medical treatment
- In a case of a pupil being unaccounted for, the trip leader will search the area while another member of staff remains in charge of other pupils. In the unlikely event that a pupil cannot be found within 30 minutes, the trip leader will contact the school office who will notify the parents/carers. The trip leader will then contact the police and provide them with the relevant information so they can take over the search, staying with them to comfort the pupil when found. The remaining staff and adults will return to the school with the rest of the pupils
- All incidents and accidents will be reported in line with our health and safety policy, including required reporting to Ofsted and the Health and Safety Executive (HSE)
- Smaller incidents, accidents or near misses that do not require external reporting will still be covered by an internal report, to include steps that can be taken in the future to avoid similar incidents.
- There will also be a clear process for evaluating all visits and trips once they have been concluded from the planning through to the visit itself. This will help with evaluating whether planning worked and to learn from any incidents that took place

9. Charging and insurance

- We will follow our school's charging and remissions policy at all times. (found on our shared access in the policies file)
- Funding for off-site activities is provided mainly by parental contributions (voluntary except in the case of residential visits.) This must be made clear to parents in all correspondences about an educational visit at the planning stage
- The timetable for the payment of contributions should allow for the Headteacher to decide about the financial viability of the activity in reasonable time
- Adequate insurance in place for all trips, including, but not limited to: cancellation insurance for contracts with external providers, travel insurance, accident and medical cover, and loss of luggage and other personal items

10. Residential visits

- The headteacher and EVC, together with the governing board, will approve all residential trips longer than 24 hours
- The planning and preparation laid out in this policy will apply to residential visits as well as 1-day visits. In addition, the trip lead will make sure:
 - Staff have received any necessary training
 - All necessary permissions and medical forms are obtained at least 1 month before the start of the trip
- All adults, including volunteers, have had adequate safeguarding checks. Where appropriate – e.g. if the volunteer will be in direct unsupervised contact with pupils – this will include relevant DBS checks

- Parents and carers will be given information about the visit and asked for permission at least 2 months before the first day of the visit. Information shared with parents will include:
 - The dates and time of departure and return to school
 - The full address and contact details of the destination
 - Planned activities and options
 - Meal provision
 - Costs and optional charges, including deposits and the date by which this must be received, in line with our charging and remissions policy (this will include information about exemptions)
 - Clothing and equipment provided, and what pupils must bring themselves
 - Public health requirements, including any required vaccinations
 - Accommodation options and arrangements
- For visits abroad, we will make sure that any organisation providing activities holds the LOtC Quality badge or similar local accreditation. We will follow the [Foreign and Commonwealth Office's overseas travel guidance](#) and [foreign travel advice](#) when organising these visits

11. Review

This policy will be reviewed every 2 years by the current EVC. At every review, the policy will be shared with the full governing board.

12. Links with other policies

This policy links with the following policies and procedures:

Health and safety policy

Charging and remissions policy

Relational behaviour policy

Child protection policy

First aid policy

Supporting pupils with medical conditions policy

Special educational needs (SEN) policy

Equality information and objectives

Accessibility plan

Early Years Foundation Stage (EYFS) policy

Educational Visits Co-ordinator: Miss Charlotte Slocombe

Signed:
(Head Teacher)

Date:

Signed:
(Chair of Governors)

Date:

